SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

Estimated average burden hours per response: 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

						ne investment company Act	101	1040					
1. Name and Address of Reporting Person* BX Vine ML Holdco L.P.			Requiring S (Month/Day	2. Date of Event Requiring Statement (Month/Day/Year) 04/29/2022		3. Issuer Name and Ticker or Trading Symbol <u>CHESAPEAKE ENERGY CORP</u> [CHK]							
(Last) (First) (Middle) C/O BLACKSTONE INC. 345 PARK AVENUE						4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give Other (specify				5. If Amendment, Date of Original Filed (Month/Day/Year)6. Individual or Joint/Group Filing			
(Street) NEW NY 10154 YORK			_			Officer (give Other (spec title below) below)				 Y (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person 			
(City) (St	ate)	(Zip)											
		T	able I - Non	-D	erivativ	ve Securities Benefic	cia	lly Ov	vned				
1. Title of Security (Instr. 4)						2. Amount of Securities Beneficially Owned (Instr. 4) (D) or Indire (1) (Instr. 5))irect ndirect	Ownership (Instr. 5)				
Common Stock						11,500,000 ⁽¹⁾		Ι			See Footnotes ⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)													
1. Title of Derivative Security (Instr. 4) 2. Date Exercisa Expiration Date (Month/Day/Yea			ate		3. Title and Amount of Sec Underlying Derivative Sec (Instr. 4)			4. Conver or Exer Price of	cise		6. Nature of Indirect Beneficial Ownership (Instr. 5)		
								mount	Derivat Securit		ive	5)	
			Date Exercisable		cpiration ate	Title	of	umber nares					
1. Name and Addre		-											
(Last) (First) (Middle) C/O BLACKSTONE INC. 345 PARK AVENUE													
(Street) NEW YORK NY 1015			154										
(City)	(State)	(State) (Zip)											
1. Name and Address of Reporting Person [*] BX Vine ML Holdco GP L.L.C.													
(Last) (First) (Middle) C/O BLACKSTONE INC. 345 PARK AVENUE													
(Street) NEW YORK	NY	10	154	_									
(City)	(City) (State) (Zip)												

Explanation of Responses:

1. On April 29, 2022, in connection with an internal reorganization, BX Vine Intermediate Holdco L.P. contributed for no consideration 11,500,000 shares of common stock, par value \$0.01 per share ("Common Stock"), of Chesapeake Energy Corporation (the "Issuer") to BX Vine ML Holdco L.P.

Reflects Common Stock of the Issuer directly held by BX Vine ML Holdco L.P. BX Vine ML Holdco GP L.L.C. is the general partner of BX Vine ML Holdco L.P.
 BX Vine Intermediate Holdco L.P. is the sole member of BX Vine ML Holdco GP L.L.C. BCP VI/BEP II/BEP Holdings Manager L.L.C. is the general partner of BX Vine Intermediate Holdco L.P. The controlling interests of BCP VI/BEP II/BEP Holdings Manager L.L.C. are held by its managing members Blackstone Energy Management Associates II L.L.C., Blackstone Energy Management Associates L.L.C. and Blackstone Management Associates VI L.L.C. Blackstone EMA II L.L.C. Blackstone EMA VI L.L.C. is the sole member of Blackstone Energy Management Associates VI L.L.C. Blackstone EMA VI L.L.C. Blackstone EMA VI L.L.C. Blackstone EMA VI L.L.C. and BMA VI L.L.C. Is the managing member of each of Blackstone EMA II L.L.C., Blackstone EMA L.L.C. and BMA VI L.L.C.

4. (Continued from Footnote 3) Blackstone Holdings III GP L.P. is the general partner of Blackstone Holdings III L.P. Blackstone Holdings III GP Management L.L.C. is the general partner of Blackstone Holdings III GP L.P. Blackstone Inc. ("Blackstone") is the sole member of Blackstone Holdings III GP Management L.L.C. The sole holder of the Series II preferred stock of Blackstone is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman.

5. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

6. Each of the Reporting Persons (other than to the extent it directly holds securities reported herein) disclaims beneficial ownership of the securities held by the other Reporting Persons, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934 (the "Exchange Act"), each of the Reporting Persons (other than to the extent it directly holds securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the securities reported herein for purposes of Section 16 of the Exchange Act or for any other purpose.

Remarks:

BX VINE ML HOLDCO	
L.P., By: BX Vine ML	
Holdco GP L.L.C., its	
<u>general partner, By: /s/</u>	04/29/2022
Christopher Striano,	
Name: Christopher	
Striano, Title: Manager	
BX VINE ML HOLDCO	
<u>GP L.L.C., By: /s/</u>	
Christopher Striano,	04/29/2022
Name: Christopher	
Striano, Title: Manager	
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.