SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

	JVAL
OMB Number:	3235-0287
Estimated average bur	den
hours per response:	0.5

5. Relationship of Reporting Person(s) to Issuer

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading Symbol

1. Name and Address of Reporting Person* BX VINE (PUB) AGGREGATOR L.P.					2. Issuer Name and Ticker or Trading Symbol <u>CHESAPEAKE ENERGY CORP</u> [CHK]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify						
(Last) (First) (Middle) C/O BLACKSTONE INC. 345 PARK AVENUE						3. Date of Earliest Transaction (Month/Day/Year) 04/27/2022								Officer (give title Other (specify below) below)						
343 PAKK AVENUE					4. lf	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable						
(Street) NEW YORK NY 10154														Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person						
(City)	(St		Zip)																	
1. Title of	Security (Ins		I - No	2. Transact		2A. I	Deemed		3.		4. Securities	Acquir	ed (A) o	r	5. Amo	unt of	<u>6</u> . Ow		7. Nature	
Da				Date (Month/Day/Year)		Execution Date, if any (Month/Day/Year)		Transaction Code (Instr. 8)		5)			and	Securities Beneficially Owned Following Reported		Form: Direct (D) or Indirect (I) (Instr. 4)		of Indirect Beneficial Ownership (Instr. 4)		
	~ .								Code	v	Amount	(A) ((D)			Transac (Instr. 3	and 4)		2)(2)(4)(5)		
Common Common				04/27/2					J ⁽¹⁾ I ⁽¹⁾		8,667,769 4,156,830	· ·		00 ⁽¹⁾			$\frac{D^{(1)(2)(3)(4)(5)}}{D^{(1)(2)(3)(4)(5)}}$			
		Ta	ble II -	- Derivat	ive S						oosed of, o	or Be	nefici	ally (Owned		2			
1. Title of	2.	3. Transaction	3A. De	emed	4.		5. Ni	ants, umber	6. Dat	e Exer	convertib	7. Titl	e and	8. F	Price of	9. Number		10.	11. Nature	
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)		action (Instr.	ction of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)					Amount of Securities Underlying Derivative Security (In 3 and 4)		Sec (Ins	rivative curity str. 5)	rity Securities		Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	of Indirec Beneficial Ownershi (Instr. 4)		
						v	(A)	(D)	Date	isable	Expiration		Amoun or Numbe of Shares	r						
		1			Code	I V		1,-,	Exerc	ISable	Date	Title	0110103							
		Reporting Person [*]		<u>L.P.</u>	Code				Exerc		Date	litie								
BX VI (Last) C/O BL/	<u>NE (PUB</u>) AGGREGA (First) E INC.	TOR	L.P.	Code	_					Date	litie							1	
BX VI (Last) C/O BL/	NE (PUB ACKSTONI RK AVENU) AGGREGA (First) E INC.	(M		Code	_		1			Date	litie							1	
BX VI (Last) C/O BL/ 345 PAR (Street)	NE (PUB ACKSTON RK AVENU) AGGREGA (First) E INC. E	(M	iddle) 1154	Code	_				ISADIe	Date	litie								
BX VI (Last) C/O BL/ 345 PAR (Street) NEW YO (City) 1. Name at	NE (PUB ACKSTONI RK AVENU ORK nd Address of) AGGREGA (First) E INC. E	(M (M 10 (Zi	iddle) 1154 p)		_				Sable	Date	little							•	
BX VI (Last) C/O BL/ 345 PAR (Street) NEW YO (City) 1. Name at BX VI (Last) C/O BL/	NE (PUB ACKSTONI RK AVENU ORK nd Address of NE OIL &) AGGREGA (First) E INC. E NY (State) Reporting Person [*] & GAS AGG (First) E INC.	(M (M 10 (Zi REG,	iddle) 1154 p)		_					Date	IITIE								
BX VI (Last) C/O BL/ 345 PAR (Street) NEW YO (City) 1. Name at BX VI (Last) C/O BL/	NE (PUB ACKSTONI RK AVENU ORK INE OIL & ACKSTONI RK AVENU) AGGREGA (First) E INC. E NY (State) Reporting Person [*] & GAS AGG (First) E INC.	(M (M (Zi (Zi (M	iddle) 1154 p) <u>ATOR L</u>		_					Date	IITIE								

Explanation of Responses:

1. On April 27, 2022, in connection with an internal reorganization, BX Vine Oil & Gas Aggregator L.P. ("BX Vine Oil & Gas Aggregator") and BX Vine (PUB) Aggregator L.P. ("BX Vine (PUB) Aggregator") (together with BX Vine Oil & Gas Aggregator, the "BX Aggregator Entities") contributed 8,667,769 and 4,156,830 shares of common stock of Chesapeake Energy Corporation (the "Issuer"), respectively, for no consideration, to BX Vine Intermediate Holdco L.P. Following the contribution, the BX Aggregator Entities no longer hold any securities of the Issuer.

2. BCP VI/BEP II/BEP Holdings Manager L.L.C. is the general partner of BX Vine (PUB) Aggregator and BX Vine Oil & Gas Aggregator. The controlling interests of BCP VI/BEP II/BEP Holdings Manager L.L.C. are held by its managing members Blackstone Energy Management Associates II L.L.C., Blackstone Energy Management Associates VI L.L.C. Blackstone EMA II L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates II L.L.C. Blackstone EMA II L.L.C. Blackstone Energy Management Associates II L.L.C. Blackstone EMA II L.L.C. Blackstone Energy Management Associates II L.L.C. Blackstone EMA II L.L.C. Blackstone Energy Management Associates II L.L.C. Blackstone EMA II L.L.C. Blackstone EMA II L.L.C. Blackstone EMA II L.L.C

L.L.C. BMA VI L.L.C. is the sole member of Blackstone Management Associates VI L.L.C. Blackstone Holdings III L.P. is the managing member of each of Blackstone EMA II L.L.C., Blackstone EMA IL.L.C. and BMA VI L.L.C. Blackstone Holdings III GP L.P. is the general partner of Blackstone Holdings III L.P. Blackstone Holdings III GP Management L.L.C. is the general partner of Blackstone Holdings III C.P. Blackstone Holdings III GP L.P. is the general partner of Blackstone Holdings III L.P. Blackstone Holdings III GP Management L.L.C. is the general partner of Blackstone Holdings III C.P. Blackstone Holdings III GP L.P. is the general partner of Blackstone Holdings III L.P. Blackstone Holdings III GP Management L.L.C. is the general partner of Blackstone Holdings III C.P. Blackstone Holdings III GP Management L.L.C. is the general partner of Blackstone Holdings III C.P. Blackstone Holdings III GP Management L.L.C. is the general partner of Blackstone Holdings III GP Management Management

3. (Continued from Footnote 2) Blackstone Inc. ("Blackstone") is the sole member of Blackstone Holdings III GP Management L.L.C. The sole holder of the Series II preferred stock of Blackstone is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman.

4. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

5. Each of the Reporting Persons (other than to the extent it directly holds securities reported herein) disclaims beneficial ownership of the securities held by the other Reporting Persons, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934 (the "Exchange Act"), each of the Reporting Persons (other than to the extent it directly holds securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the securities reported herein for purposes of Section 16 of the Exchange Act or for any other purpose.

Remarks:

BX VINE (PUB) AGGREGATOR L.P., By: BCP VI/BEP II/BEP Holdings Manager L.L.C., its general partner, By: /s/ Christopher 04/29/2022 Striano, Name: Christopher Striano, Title: Senior Managing Director and Chief Operating Officer of Global Finance **BX VINE OIL & GAS** AGGREGATOR L.P., By: BCP VI/BEP II/BEP Holdings Manager L.L.C., its general partner, By: /s/ Christopher 04/29/2022 Striano, Name: Christopher Striano, Title: Senior Managing Director and Chief Operating Officer of Global Finance

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.